

CHROMETCO LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/026265/06)

Share code: CMO

ISIN: ZAE007020249

("Chrometco" or "the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, POSTING OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's integrated annual report ("**Integrated Report**"), incorporating the full audited consolidated annual financial statements of the Company for the year ended 28 February 2021 ("**Annual Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was dispatched to Shareholders today, 28 July 2021, and contains no modifications to the reviewed results which were announced on SENS on 14 June 2021.

The Integrated Report and the Annual Financial Statements will also be available on the Company's website, at https://www.chrometco.co.za/investor_relations/sens_announcements.html as from today, 28 July 2021. The full auditor's report includes details of key audit matters. This auditor's report is available, along with the annual financial statements, on the Company's website at https://www.chrometco.co.za/investor_relations/sens_announcements.html.

NOTICE OF AGM

Notice is hereby given that the annual general meeting ("**AGM**") will be held at 10H00 on Friday, 3 September 2021 at Unit 25 Sunninghill Office Park, Sunninghill, Johannesburg to transact the business as set out in the notice of AGM which forms part of the Integrated Report.

The date on which Shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 27 August 2021, with the last day to trade being Tuesday, 24 August 2021.

Johannesburg
28 July 2021

Designated Advisor
PSG Capital



PSG CAPITAL